Dutch Leasing Market Market Data Second Quarter of 2016

Nederlandse Vereniging van Leasemaatschappijen - NVL [Dutch Leasing Association]

Prepared by:

Peter-Jan Bentein, Secretary-General 7 September 2016

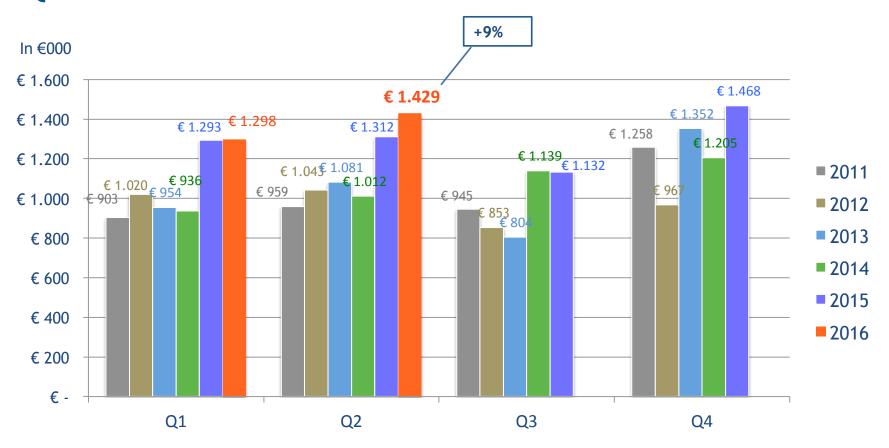
Version 1.1 (Website - English Version)





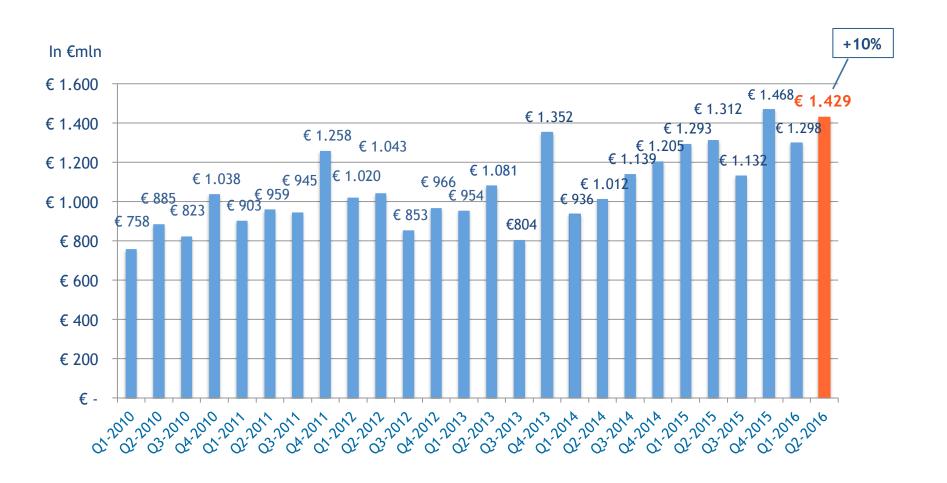
New Volumes Leasing Market Second Quarter 2016

New business in Q2-2016 was €1.429mln, a growth of 9% compared to Q2-2015.



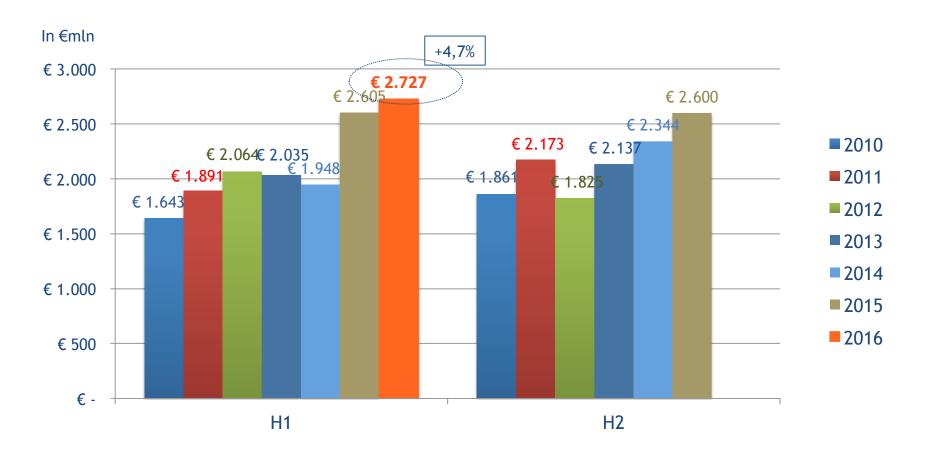
Production Volume Leasing Market 2010-2016 per Quarter

New business in Q2-2016 grows with 10% compared to Q1-2016.



Production Volume per Half Year

New business in the first half of 2016 grows with 4,7% compared to H1-2015.



Production Volume per Half Year

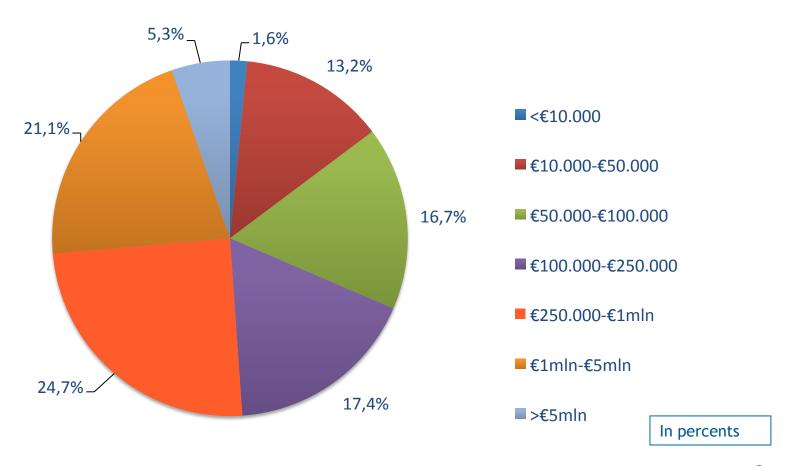
New business volume in H1-2016 grows with 4,9% compared to H2-2015.





Ticket Size (in terms of volume)

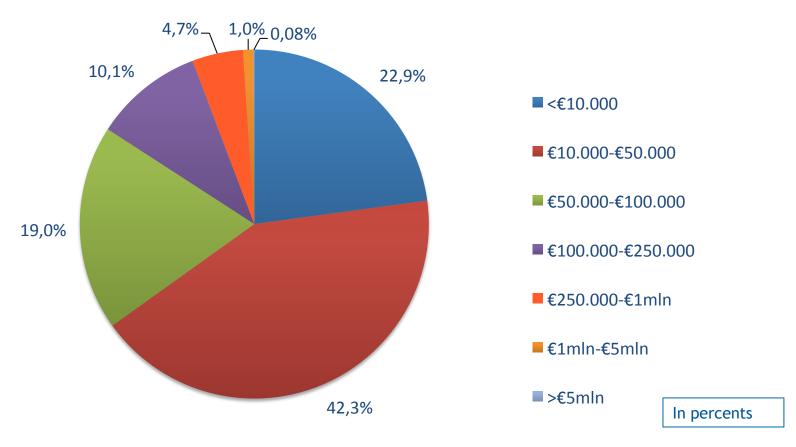
New production Q2-2016





Ticket Size (in terms of <u>number</u> of contracts)

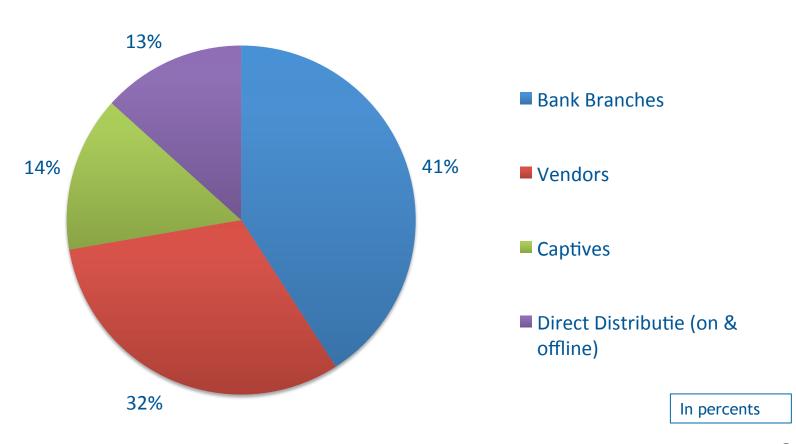
New production Q2-2016





Distribution Channels (in terms of volume)

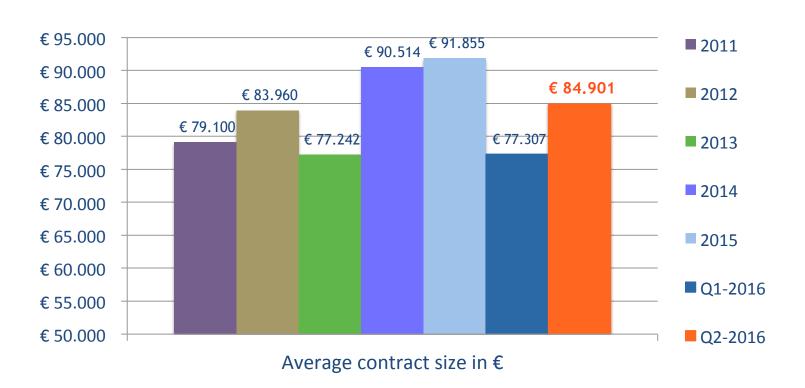
New production Q2-2016





Average Contract Size 2011-2016

Average ticket size grows with 9,8%





Disclaimer

This presentation is based on market figures collected by NVL at it's Members as well as non-Members. None of the Participants in the survey is or will be disclosed. The presentation is prepared by the Secretariat of the Association. Wherever needed a 'best-guess' is made, by taking great care to remain as close as possible to the market reality. Because of the comparison year-on-year, some corrections may have been applied. If mentioned 'based upon available numbers' this means that not all participants have disclosed all detailed information. All available data have been represented in the graphs. No Member or non-Member, no Participant, has access to the underlying data. Only aggregate data are disclosed and published. Eventual external data are supplied by the Centraal Bureau voor Statistiek (CBS).



Contact: peterjan.bentein@nvl-lease.nl